Dos Rios Closes Fund at $225 Million Hard Cap

AUSTIN, TX – May 30, 2014 – Dos Rios Partners, a Texas-based private equity firm, announced today that it conducted the final close for Dos Rios Partners, L.P. ("the Fund" or "Dos Rios"). The Fund, which was over-subscribed, raised its $225 million fund maximum.

Dos Rios' limited partners constitute a diverse group. They include:

- both new investors and a large number of investors who have supported the Fund's four Principals in the past;
- investors from every major region of the country but principally investors who reside in Dos Rios' six-state regional niche; and
- a wide variety of investor types, including large financial institutions (e.g. commercial banks, foundations and investment/insurance companies), family offices, individual investors, former portfolio-company executives and the four Principals, who together contributed a significant portion of the Fund's total private capital.

"We are deeply grateful for the support of our limited partners," said Dos Rios Partner Bo Baskin. "We intend to work as hard and intelligently as we know how to deserve their trust and confidence."

About Dos Rios Partners

Dos Rios Partners is a lower middle market private equity firm based in Austin, Texas. The firm invests in proven, established companies with approximately $3 to $12 million of EBITDA and works alongside management as an engaged, collaborative partner, with patient, flexible capital: equity, debt or a combination, control or non-control. For more information, visit www.dosriospartners.com.

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